CFA®
REVIEW COURSE

Zurich, Switzerland
21 – 25 April 2008

CFA® Review Course Providers
Koppel & Wiley

Swiss CFA Society

Kaplan Schweser

SCFAS REVIEW COURSE FOR THE 2008 CFA® EXAM

INCLUDES:

- 40 hours of instruction led by academic and industry experts
- Exam tips and strategies
- Networking opportunities

PLUS

- Seminar Workbook
- Schweser's Secret Sauce® and Essential Exam Strategies book

John A. Harris, CPA, CFA, one of the world's leading instructors in financial accounting.

The Swiss Chartered Financial Analysts Society (SCFAS) is pleased to announce its 2008 Chartered Financial Analyst® (CFA®) Review Course presented in cooperation with Koppel & Wiley and Kaplan Schweser.

- Koppel & Wiley has a strong reputation as the most thorough review course in the industry for candidates who seek to master critical exam concepts.

- Kaplan Schweser, the world's trusted leader in CFA Review materials is the essential complement to the CFA Institute assigned curriculum and recommended readings.

From 21 – 25 April 2008, SCFAS will host the intensive 4.5-day Review Course. This program will help you integrate the challenging material in the CFA curriculum and prepare you for exam day.

COURSE MATERIALS INCLUDED WITH REGISTRATION

Schweser's Secret Sauce® Book

Including Essential Exam Strategies

Refresh your memory of critical concepts and learn the tips and strategies you need to master the CFA® Exam. Schweser's Secret Sauce Book helps you focus and retain the material with:

- Critical concepts
- Time management hints
- Analysis of level-specific question styles

Slide Workbook

Follow along with the lectures and take notes with this complete workbook featuring each slide presented by the instructors.

ADDITIONAL STUDY SOLUTIONS

Kaplan Schweser's mission is to provide CFA candidates with a broad array of study tools. We recommend an active study plan comprised of interaction with expert instructors, drill & practice on thousands of questions, and retention tools to maintain top-of-mind awareness of key concepts.

*The **Premium Solution** (979 USD)*
*The **Essential Solution** (579 USD)*
*The **Questions and Exams Pack** (449 USD)*

Schweser Study Solutions efficiently and effectively prepare you for the CFA® Exam, helping you maintain work-life balance.

TO ORDER YOUR STUDY SOLUTION

Tel: +00(1) 608 / 779 5599
Visit: www.schweser.com

CFA® Review Course
VENUE INFORMATION

Monday 21 – Friday 25 April 2008

Bocken
Bockenweg 4
8810 Horgen, Switzerland

Tel: +41 (0)44 / 727 55 55
Fax: +41 (0)44 / 727 55 66
Web: www.bocken.ch

Candidates are responsible for their own hotel reservations. Please contact Bocken directly.

Follows CFA Institute Prep Provider Guidelines.

The Chartered Financial Analyst (CFA®) Program is developed and awarded by CFA® Institute and is a globally recognized standard for measuring the competence and integrity of investment professionals.

CFA07106-10/28

WORLD-RENOWNED INSTRUCTORS

DAVE WILEY, CFA

Dave is Vice President of Curriculum for Schweser, Director of the Koppel & Wiley CFA review courses in Europe and the Study Seminar for Financial Analysts (SSFA) at Windsor. Previously, he was a partner with Koppel & Wiley and Excel Exam Review (JKE Exam Review). Dave has over 22 years experience in securities analysis and financial project management. In 1982, he received an MBA from the Fuqua School of Business at Duke University, and in 1986, was awarded the CFA designation. As a Board Member of the CFA Society of Dallas-Fort Worth (CFAS-DFW), he has served as Education Chair since 1990 and is a past president. Dave founded CFAS-DFW's Weekly CFA Review Course and Study Program and has directed the program since its inception in 1989.

LARRY J. LOCKWOOD, PH.D., CFA

Larry received his Ph.D. in 1982 from Purdue University and is the C.R. Williams Professor of Financial Services at Texas Christian University. Larry also is a faculty advisor for the TCU Educational Investment Fund, a student managed fund. Before joining TCU, Larry was on the faculty of the Department of Finance and Real Estate at the University of Texas at Arlington. He has authored over 25 articles in numerous financial publications. Larry is a member of the Dallas Society of Financial Analysts and serves as the Academic Coordinator for the DSFA Review Course and Study Program. He has taught and administered CFA review programs in the U.S. or in Europe since 1987.

STEVE NIGHTINGALE, CFA, ACA, MSI, BSC

Steve graduated from the University of Bradford in 1993 with honours in Economics before qualifying as a Chartered Accountant with Coopers and Lybrand. He subsequently moved to Credit Suisse First Boston working within Financial and Risk Control, and worked for BPP Hyperion where he was Head of CFA Training. Steve is a full time training consultant who delivers a wide range of courses on fund management, investment operations and securities and derivatives generally. His company is based in London but delivers specialist courses worldwide.

MARC LEFEBVRE, CFA

Marc is an instructor of finance at Creighton University in Omaha, Nebraska. Previously, Marc was a portfolio manager for several high profile companies, and has extensive experience in equity and firm valuation analysis for mergers and acquisitions. Marc holds a bachelor of arts, cum laude, in economics from the University of Colorado, Boulder, and a master of science degree in finance from Boston College. He has been a CFA charterholder since 1994 and has been an instructor at CFA review courses in Dallas, Omaha, Minneapolis, London, Zurich, Milan, and Johannesburg.

JOHN A. HARRIS, CFA, CPA

John has more than 20 years of experience in credit and financial management. In addition to his accounting practice, John operates Financial Accounting Workshops, a provider of accounting education and training to business professionals. John earned both an MBA and MS from the University of North Texas and a BBA from Texas Tech University. He is a Certified Public Accountant and CFA charterholder. John has lectured for many societies around the world, including the CFA Society of UK.

CFA® REVIEW COURSE SCHEDULE

		Level I Topics and Instructors	Level II Topics and Instructors	Level III Topics and Instructors
MONDAY	8:30 – 10:15	Quantitative Methods – Lockwood	Fixed Income Investments – Nightingale	Behavioral Finance – LeFebvre
	10:30 – 12:15	Quantitative Methods – Lockwood	Fixed Income Investments – Nightingale	Private Wealth Management – LeFebvre
	1:30 – 3:15	Quantitative Methods – Lockwood	Fixed Income Investments – Nightingale	Private Wealth Management – LeFebvre
	3:30 – 5:15	Ethics / Preparing for the Exam – Wiley	Quantitative Methods for Valuation – Lockwood	Private Wealth Management – LeFebvre
	5:30 – 6:30	Economics – Nightingale	Quantitative Methods for Valuation – Lockwood	Portfolio Management – LeFebvre
TUESDAY	8:30 – 10:15	Corporate Finance – Harris	Ethical and Professional Standards – Wiley	Portfolio Management – LeFebvre
	10:30 – 12:15	Equity Investments – LeFebvre	Financial Statement Analysis – Harris	Portfolio Management in a Global Context – Lockwood
	1:30 – 3:15	Equity Investments – LeFebvre	Financial Statement Analysis – Harris	Portfolio Management in a Global Context – Lockwood
	3:30 – 5:15	Quantitative Methods – Lockwood	Financial Statement Analysis – Harris	Economic Concepts for Asset Valuation – Nightingale
	5:30 – 6:30	Portfolio Management – Lockwood	Financial Statement Analysis – Harris	Economic Concepts for Asset Valuation – Nightingale
WEDNESDAY	8:30 – 10:15	Financial Statement Analysis – Harris	Asset Valuation – LeFebvre	Code of Ethics and Professional Standards; Preparing for the Exam – Wiley
	10:30 – 12:15	Financial Statement Analysis – Harris	Equity Investment – LeFebvre	Economic Concepts for Asset Valuation – Nightingale
	1:30 – 3:15	Financial Statement Analysis – Harris	Equity Investment – LeFebvre	Management of Passive and Active Fixed Income Portfolios – Nightingale
	3:30 – 5:15	Financial Statement Analysis – Harris	Equity Investment – LeFebvre	Portfolio Mgmt Global Bonds and Fixed Income Derivatives– Nightingale
	5:30 – 6:30	Financial Statement Analysis – Harris	Equity Investment – LeFebvre	Risk Management Applications of Derivatives – NIghtingale
THURSDAY	8:30 – 10:15	Fixed Income Investments – Harris	Economics – Nightingale	Asset Allocation; Alternative Investments for Portfolio Mgmt – LeFebvre
	10:30 – 12:15	Fixed Income Investments – Harris	Economics – Nightingale	Alternative Investments for Portfolio Management – LeFebvre
	1:30 – 3:15	Fixed Income Investments – Harris	Derivative Investments – Nightingale	Risk Management – LeFebvre
	3:30 – 5:15	Derivative Investments – Harris	Derivative Investments – Nightingale	Execution of Portfolio Decisions; Monitoring and Rebalancing – LeFebvre
	5:30 – 6:30	Alternative Investments – Harris	Portfolio Management – Nightingale	Performance Evaluation and Attribution – LeFebvre
FRIDAY	8:30 – 10:15	Economics – Nightingale	Corporate Finance – Harris	Performance Evaluation and Attribution – LeFebvre
	10:30 – 12:00	Economics – Nightingale	Corporate Finance – Harris	Global Investment Performance Standards – LeFebvre

QUESTIONS? PLEASE CONTACT US.

Email: info@scfas.org or **Visit:** www.scfas.org

REGISTRATION FORM

FOR MORE INFORMATION, email: info@scfas.org

SWISS CFA SOCIETY

EASY WAYS TO REGISTER

1. Mail or fax the completed form to:
   SCFAS
   Grafenauweg 10
   PO Box 4332
   6304 Zug, Switzerland
2. Fax the form to: +41 41 724 65 50
3. Call: +41 41 724 65 65
4. Register online at: www.scfas.org

REGISTRATION FEE
CHF 2'150 (lunch and coffee breaks are included)
A confirmation will be sent upon receipt of registration. ***CANCELLATION POLICY*** *No refunds after 21 March 2008.* *If you cancel you must pay retail value of the study materials received.* *SCFAS/Koppel & Wiley reserve the right to cancel the CFA Review Courses until 21 March 2008 with full refund to the registrant.*

CANDIDATE INFORMATION:

CFA Level: ________

CFA Institute Candidate Number: ____________________ SCFAS Member? Yes / No

Name: ____

Company Name: ____

Address: ____

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Phone: ________________________ Work Phone: ________________________

Fax: ____________________ Email: ________________________

Please Send Invoice to: ❒ Home Address ❒ Company Address

For wire transfer, please note the following:
ZKB Zurcher Kantonalbank, 8010 Zurich, Switzerland
Account 1100-0119.026
Bank Clearing 700
IBAN CH12 0070 0110 0001 1902 6
Please identify yourself by name on the transfer.

PAYMENT

Please complete the registration form and return it to SCFAS along with your payment to guarantee your participation in the CFA Review Course.

Payment is due at time of registration.

Note: Candidates are responsible for their own hotel reservations.

CANDIDATE FEEDBACK

"The instructor demonstrated a complete understanding of all of the Level 3 material. His understanding of the material, combined with his ability to present the material in a concise manner, made him very effective. Overall the program was outstanding – it was the best review program that I have attended. It was a great confidence booster."

David S.
Director
Investment Management
Syracuse University

"I also attended a review course, which was an excellent complement to the notes. The review course was a summary of all key topics and closed the loop on my outstanding issues and questions. I definitely believe that both the notes and the review course combined gave me the extra edge needed to pass, which I did."

Caroline A.
Investment Advisor
Allard Allard & Associates

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FOR MORE INFORMATION
Contact SCFAS
Email: info@scfas.org
Visit: www.scfas.org